

**September 21, 2024**

To,

<b>BSE Limited</b> The Corporate Relationship Department 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street Fort, Mumbai - 400 001  <b>Scrip Code: 532799</b>	<b>National Stock Exchange of India Limited</b> The Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400 051  <b>Symbol: HUBTOWN</b>
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**Sub: Intimation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 1,88,35,731 Equity Shares.**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A Para A of Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and in continuation to our intimation dated July 30, 2024 and August 24, 2024 regarding approval of issue of Equity Shares, Compulsorily and Mandatorily Convertible Debentures and Warrants through Preferential Issue on Private Placement basis, we hereby inform you that the Board of Directors of the Company through Circular Resolution passed today i.e. on Saturday, September 21, 2024, approved the allotment of 1,88,35,731 fully paid-up equity shares having face value of INR. 10/- each at an issue price of INR. 188/- (including premium of INR. 178/-) per equity share to the allottees falling under non-promoter group, upon receipt of subscription amount from the allottees. The details of the same are given below as **Annexure A**.

The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company.

Post allotment of the aforesaid shares, the paid up capital of the Company has increased from INR. 79,93,58,710/- (7,99,35,871 equity shares of face value of INR. 10/-each fully paid up) to INR. 98,77,16,020/- (9,87,71,602 equity shares of face value of INR.10/- each fully paid up).

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-I**.

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For **Hubtown Limited**

**Sadanand Lad**  
**Company Secretary & Compliance Officer**

**Annexure - I**

**Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in respect of Allotment of equity shares of the Company:**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
<b>a</b>	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
<b>b</b>	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment.
<b>c</b>	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Allotment of 1,88,35,731 Equity Shares of face value of INR. 10/- each at an issue price of INR. 188/- each (including premium of INR. 178/- each) on preferential basis for cash.
<b>Additional Details Applicable for Preferential Issue:</b>		
<b>d</b>	Names of the investors	Annexure - A
<b>e</b>	Post-Allotment of Securities - Outcome of subscription	Annexure - A
<b>f</b>	Issue Price	INR. 188/- per equity share (including premium of INR. 178/- per equity share)
<b>g</b>	Number of Investors	74
<b>h</b>	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable for current allotment

**For Hubtown Limited**

**Sadanand Lad**  
**Company Secretary & Compliance Officer**

## Annexure - A

Sr. No.	Name of the Investors ("Allottees")	Pre-Issue Shareholding (No. of Shares)	No. of Shares Allotted	Post Issue Shareholding (No. of Shares)	Post Issue % of Shareholding
1	UNO METALS LIMITED	229469	2925531	3155000	3.19
2	ALTIUS FINSERV PRIVATE LIMITED	0	2753675	2753675	2.79
3	INFRONT ENTERPRISES PRIVATE LIMITED	0	2234042	2234042	2.26
4	PIVOTAL ENTERPRISES PRIVATE LIMITED	0	1595744	1595744	1.62
5	AJAY UPADHYAYA	0	1063829	1063829	1.08
6	SHAH VISHAL SANJAY	0	1063829	1063829	1.08
7	ANITA JAGETIA	0	638297	638297	0.65
8	SARTHAK GOYAL	0	531914	531914	0.54
9	KRISHNAKANT S PARIKH HUF	305000	478723	783723	0.79
10	MADHU MANAGEMENT PVT. LTD.	0	425531	425531	0.43
11	NIMIT K PARIKH HUF	500	398936	399436	0.40
12	SHARAD MITTAL	0	372340	372340	0.38
13	UDITI MURARKA	0	265957	265957	0.27
14	DHRUVIN NAVIN SHAH	0	212765	212765	0.22
15	KIRAN SANTOSH RATHI	0	212765	212765	0.22

16	SANTHANA RAJAGOPALAN NANDAKUMAR	0	212765	212765	0.22
17	NHP CONSTRUCTION LLP	40	212765	212805	0.22
18	PREMAL CHANDRAKANT DESAI	0	212765	212765	0.22
19	RAHUL MOHTA	0	212765	212765	0.22
20	SARITA ANIL KUMAR JAGETIYA	0	212765	212765	0.22
21	LUCRUM CAPITAL ADVISORS PRIVATE LIMITED	95000	200000	295000	0.30
22	RITA HITENDRA HARIA	0	150000	150000	0.15
23	PATHIK GANDOTRA	0	132978	132978	0.13
24	MEENA KAUSHIK SHAH	0	132978	132978	0.13
25	NAVRATRI SHARE TRADING PRIVATE LIMITED	0	106382	106382	0.11
26	KIRTIKUMAR CHAMPAKLAL BORADIA	0	106382	106382	0.11
27	PARESH CHIMANLAL SHAH	0	106382	106382	0.11
28	PARESH CHIMANLAL SHAH HUF	0	106382	106382	0.11

29	ANIL BHAVANJI SHAH & DARSHANA ANIL SHAH	0	79787	79787	0.08
30	NITIKET INVESTMENTS PRIVATE LIMITED	0	53191	53191	0.05
31	KAJAL MAHINDRA SHAH	0	53191	53191	0.05
32	ANUP GUPTA	0	53191	53191	0.05
33	PRITESH POPATLAL GODANI	0	53191	53191	0.05
34	SAUMIK DOSHI	0	53191	53191	0.05
35	RANJANA ANIL GAGGAR	0	53191	53191	0.05
36	KAPIL AHUJA	0	53191	53191	0.05
37	SANJAY CHANDRAKANT KIRLOSKAR	0	53191	53191	0.05
38	NIKHIL G DAGA	0	53191	53191	0.05
39	NAZIR TRADING LLP	0	53191	53191	0.05
40	ANUJ YOGESH PARIKH HUF	0	53191	53191	0.05
41	HARBHAJAN SINGH	0	53191	53191	0.05
42	ARJUN NISHIT DHRUVA	0	53191	53191	0.05
43	JANKEE J DESAI	0	53191	53191	0.05
44	SAJIT RAGHAVA SUVARNA	2500	53191	55691	0.06
45	YASH NISHIT DHRUVA	0	53191	53191	0.05

46	KETAN ANIL SHAH	21000	53191	74191	0.08
47	SHIV SEHGAL	0	53191	53191	0.05
48	SHREE CHATURBHUJ CONSULTANTS PVT. LTD.	0	53191	53191	0.05
49	HINA JAYESH PAREKH	0	53191	53191	0.05
50	DALAL & BROACHA STOCK BROKING PVT. LTD.	0	39893	39893	0.04
51	SUSHIL LALCHAND PUNJABI	0	26595	26595	0.03
52	ADITYA SANJAY HIRANI	500	26595	27095	0.03
53	HARSHIT JAIN	0	26595	26595	0.03
54	RADHA RANI GUPTA	0	26595	26595	0.03
55	USHA RANI	0	26595	26595	0.03
56	RAMESH NEBHNANI	0	26595	26595	0.03
57	ASHWANI KUMAR	5000	25000	30000	0.03
58	BHAGWANJI SOMCHAND SHAH	1750	13297	15047	0.02
59	HARESH SOMCHAND SHAH	0	13297	13297	0.01
60	JIGAR ZAUVERCHAND SHAH	0	13297	13297	0.01
61	JITENDRA SOMCHAND SHAH	0	13297	13297	0.01

62	MUKTABEN ZAVERCHAND SHAH	0	13297	13297	0.01
63	BHARAT VRAJLAL DHANKI	0	13297	13297	0.01
64	JAY A SHAH	0	13297	13297	0.01
65	YOGESH PARAS BATHIA	0	13297	13297	0.01
66	RAJKUMAR BHOJRAJ LULLA	0	10638	10638	0.01
67	TEJAS PRAKASH PAREKH	0	10638	10638	0.01
68	VISHAL NITIN SAMPAT	0	10638	10638	0.01
69	FATEMA SHABBIR KACHWALA	0	10638	10638	0.01
70	POONAM RAKESH TANDON	2200	10638	12838	0.01
71	RITESH SHYAMSUNDER KAPOOR HUF	0	10638	10638	0.01
72	J P SHAH HUF	0	7978	7978	0.01
73	RAJAT DILIP SHAH	0	5319	5319	0.01
74	ANAND KUMAR GOEL	0	4973	4973	0.01
	<b>TOTAL</b>	<b>6,62,959</b>	<b>1,88,35,731</b>	<b>1,94,98,690</b>	